

Private Placement Activity

8/14/2017 – 8/18/2017 (Transactions in excess of \$15 million)

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Commentary

- Options IT, a provider of cloud-enabled managed services for global capital markets, raised \$100 million — Bregal Sagemount led the deal.
- Ripcord, a provider of a robotic digitization platform for managing records, raised \$45 million in Series B funding at a \$62 million pre-money valuation — Icon Ventures led the round.
- HomeLight, a provider of an online marketplace for real estate, raised \$40 million in Series B funding at a \$140 million pre-money valuation — Menlo Ventures led the round.
- Accuity Delivery Systems, an operator of a revenue cycle management business, raised \$26 million — MTS Health Investors led the deal.
- Puls, a provider of an in-home repair and installation platform, raised \$25 million in Series B funding — Red Dot Ventures led the round.
- Artemis Health, a developer of a healthcare analytics platform, raised \$16 million in Series B funding — F-Prime Capital Partners led the round.
- Wine.com, an online retailer of wine and related products, raised \$16 million — Baker Capital led the deal.
- Reverb, a provider of an online music gear marketplace, raised \$15 million in Series C funding.
- Mountaingate Capital Fund I, a spinout from KRG Capital, closed its fund at its \$395 million hard cap. Mountaingate Capital invests in lower middle market companies in marketing services, business/industrial services, specialty distribution and manufacturing.

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Information Technology</u>						
Zuoyebang	14-Aug-17	Beijing, China	GGV Capital , H Capital, Legend Capital , Sequoia Capital China , Tiger Global Management, Xiang He Partners	\$150	Series C	Provider of a web and mobile learning platform designed to assist K12 students. The company's online education platform targets at primary and secondary school students where students and peers can seek answers, providing assistance to K12 students on their homework, including problem search, one-on-one Q&A, teacher live streaming videos and homework evaluation. H Capital led the round.
Options IT	16-Aug-17	New York, NY	Bregal Sagemount	\$100	N/A	Provider of cloud-enabled managed services intended to serve global capital markets. The company's cloud-enabled managed services are delivered globally with a particular focus on financial technology it blends security, compliance and engineering practice with the latest advances in cloud and mobile technology, enabling clients to deliver a dual mandate: operating world-class financial technology infrastructure. Bregal Sagemount led the deal.
Huochebang	18-Aug-17	Guiyang, China	All-Stars Investment , Baidu Capital, DCM Ventures, Eastern Bell Venture Capital, Genesis Capital, Hillhouse Capital Group, Tencent, Yuansheng Capital, Zhongding Holding Group	\$56	Series B3	Provider of an online truck logistics platform created to connect cargo shippers with truck drivers in China. The company's logistics platform facilitates communication between truck drivers and cargo shippers by listing spare capacity, helps truck drivers find commodities to transport and vacant parking lots, facilitates truck sales and used truck auctions, as well as provides other services related to the trucking industry, enabling improved efficiency and lowering costs of transportation. All-Stars Investment led the round.
Ucpaas	15-Aug-17	Shenzhen, China	Chengwei Capital, F&G Ventures, Legend Capital , M800, Mangrove Capital	\$45	Series B	Developer of a cloud communication platform designed to address problems including the imbalance between supply and demand of resources and to reduce technology complexity. The company's cloud communication platform is an open source platform, offering products and service which includes user interface for video, conference calls, call centers, identity verification and online customer services, enabling businesses to manage their business communication efficiently and reduce technology complexity. Mangrove Capital led the round.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

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Ripcord	17-Aug-17	Hayward, CA	Comet Labs, Icon Ventures, Kleiner Perkins Caufield & Byers , Lux Capital , Silicon Valley Bank	\$40	Series B	Provider of a robotic digitization platform intended to record management problems. The company's robotic digitization platform uses sophisticated automation and software to provide customers with a secure, fast and all-inclusive records management, enabling the clients to connect their records to other enterprise systems. Icon Ventures led the round. \$62 million pre-money valuation.
Sale Stock	16-Aug-17	Jakarta, Indonesia	Alpha JWC Ventures , Ardent Capital, Convergence Ventures , Golden Equator Capital, Korea Investment Partners, MNC Investama, Wavemaker Partners	\$27	Series B	Operator of an online women shopping platform intended to leverage the power of social media. The company's online women shopping platform sells women's apparel and accessories through an e-commerce platform, providing them with quality ladies clothes at very affordable prices. Gobi Ventures, Golden Equator Capital led the round.
Puls (CellSavers)	15-Aug-17	San Francisco, CA	Carmel Ventures , Kreos Capital , Maverick Ventures, Red Dot Ventures, Sequoia Capital Israel	\$25	Series B	Provider of an in-home repair and installation platform intended to verify repairs and support for smart device. The company's in-home repair and installation platform provides on-demand repairing services for mobile and other digital devices through its online platform, enabling customers get a local technician as rapid and convenient as possible. Red Dot Ventures led the round.
Tempo Automation	15-Aug-17	San Francisco, CA	AME Cloud Ventures, Bolt Innovation Group, Draper Associates, Golden Seeds, Incite Ventures, Lux Capital, SoftTech VC, Velorum Capital	\$23	Series B	Provider of printed circuit board assemblies intended to offer turn-key PCB assemblies. The company's printed circuit board are developed at a robotic factory which helps designers of electronic goods to iterate designs, test ideas and develop more products, enabling enterprises to cut down development time.
Phasor Solutions	16-Aug-17	Arlington, VA	Anglo Scientific, Harwell Capital, Horizon 2020, Innvotec, Midven, Octopus Ventures	\$16	N/A	Developer of phased array antennas designed to transform the satellite communications on-the-move. The company has developed high throughput, modular, digital, phased array antennas with modular architecture that allows the system to be scaled to any requirement and can match the performance of a 2.4m dish or greater, enabling almost any vehicle surface to receive and send satellite signals. Octopus Ventures led the round.
HiScene	17-Aug-17	Beijing, China	Sincere Capital, Suodao Capital	\$15	Series B	Provider of core technologies and products for augmented reality. The company is committed to be an artificial intelligence company which provides the most natural human-computer interaction and explores the deepest data value.

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<u>Consumer Products and Services (B2C)</u>						
BAIC BJEV	15-Aug-17	Beijing, China	China Cinda Asset Management, Zhongjia Lida (Tianjin) Equity Investment Partnership	\$1,600	Series B	Developer of electric vehicles intended to provide an alternative medium of transportation across China. The company's electric vehicles include minicars and compact SUV's, enabling customers to have access to affordable eco-friendly transportation. \$2.6 billion pre-money valuation.
Obike	16-Aug-17	Singapore, Singapore	Grishin Robotics	\$45	Series B	Operator of a bicycle rental platform created to provide efficient and sustainable means of Transport for the public masses. The company's bicycle rental platform offer commuters a convenient, on-demand alternative mode of transportation, it helps reduce traffic congestion and environmental pollution, making the city a better place to live in, enabling users to simply rent or return a bike whenever, wherever, via company's app. Grishin Robotics led the round.
HomeLight	15-Aug-17	San Francisco, CA	500 Startups, Crosslink Capital , GV, Innovation Endeavors , Krillion Ventures, Menlo Ventures, SGVC , Zeev Ventures	\$40	Series B	Provider of an online marketplace designed to connect home sellers with real estate agents. The company's online marketplace uses actual sales data and client reviews to match buyers and sellers with agents proven to sell homes faster and for more money, accurately reflecting past performance and success, providing personalized agent recommendations for prospective home-buyers and sellers. Menlo Ventures led the round. \$140 million pre-money valuation.
Wine.com	16-Aug-17	San Francisco, CA	Baker Capital, RoJaSi Venture Group, Terra Lycos Ventures	\$16	N/A	Online retailer of wine and related products intended to promote the wine lifestyle, through innovation. The company offers wines and an assortment of gourmet food and sweets gift baskets. It distributes wines through its network of retail outlets in the United States. Baker Capital led the deal.
Reverb	15-Aug-17	Chicago, IL	Fabrice Grinda , FJ Labs , Lightbank, Rick Nielsen , Summit Partners	\$15	Series C	Provider of an online music gear marketplace designed to buy, sell and learn about new, used, vintage and handmade music gear. The company's online music gear marketplace offers an integrated price guide that pulls transaction data to determine market values for a wide range of instruments and gear, enabling consumers to buy and sell musical instruments in an easy and affordable manner.
<u>Business Products and Services (B2B)</u>						
Shenzhen Capstone Industrial Company	17-Aug-17	Shenzhen, China	Hua'an Future Asset Management, Xiaochang Hetai Xingye Investment Centre	\$406	PIPE	Provider of real estate, digital marketing and mobile advertising services in China.
Grupa Pracuj	15-Aug-17	Warsaw, Poland	Technology Crossover Ventures	\$95	N/A	Provider of SaaS products and HR services intended to help organizations in the processes of employee recruitment, retention and development. The company's services include eRecruiter, an ATS (applicant tracking system). Technology Crossover Ventures led the round.

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<u>Financial Services</u>						
Challenger Financial Services (CGF)	15-Aug-17	Sydney, Australia	Colony Capital, Mitsubishi UFJ Financial Group	\$389	PIPE	Provider of investment management services intended to offer financial security in retirement. The company's investment management services include annuities and guaranteed retirement income products. MS&AD Insurance Group acquired 6.3% at a \$6.1 billion valuation.
<u>Healthcare</u>						
DuPage Medical Group	15-Aug-17	Downers Grove, IL	Ares Management	\$1,450	N/A	Provider of health care services. The company's services operate as independent, multi-specialty physician group with more than 600 physicians in over 80 suburban Chicago locations and is a patient-centered organization focused on improving access to convenient, quality health care using the latest technology and treatment options. Ares Management led the deal.
Unity Biotechnology	17-Aug-17	Brisbane, CA	ARCH Venture Partners , Bezos Expeditions, Com Investments, Mayo Clinic Ventures , Venrock , Vulcan Capital, WuXi Healthcare Investment Consulting (Shanghai)	\$151	Series B	Provider of medicine for aging-related diseases intended to design therapeutics that prevent, halt or reverse diseases of aging. The company's aging therapeutics are designed to prevent, halt or reverse diseases associated with aging. \$295.92 million pre-money valuation.
Color Genomics	16-Aug-17	Burlingame, CA	Charles River Ventures, Emerson Collective , General Catalyst Partners , Innovation Endeavors, Nima Capital, RONA Holdings	\$80	Series C	Developer of genetic testing kits created to screen for hereditary health issues. The company's testing kits can be purchased online and include a device to provide a saliva sample. General Catalyst Partners led the round.
BioQ Pharma	15-Aug-17	San Francisco, CA	Madryn Asset Management, Visionary Private Equity Group	\$73	N/A	Developer and supplier of infusible pharmaceuticals. The company's infusible pharmaceuticals include pre-filled and unit-dose drug-infusion pharmaceuticals enabling its patients to get therapeutic applications addressing treatment cost, medication error, sterility, efficiency and quality of life.
Freenome	14-Aug-17	San Francisco, CA	Andressen Horowitz , Asset Management Ventures, Charles River Ventures, Data Collective , Founders Fund , GV, Polaris Partners,	\$72	Series A	Developer of a biotechnology created to bring accurate, accessible and non-invasive disease screening for the treatment of cancer and other diseases. The company's biotechnology is a proprietary algorithm method that aims to reinvent disease management through systematized early detection and intervention of disease screenings enabling doctors to treat cancer and other diseases at their most manageable stages. Andressen Horowitz led the round.
Atreca	17-Aug-17	Redwood City, CA	Bill & Melinda Gates Foundation, Cormorant Asset Management, GSK, Mission Bay Capital, Wellington Management	\$35	Series B	Developer of novel therapeutics designed to engage the human immune response in oncology and other indications. The company's Immune Repertoire Capture (IRC) and DeepSeq technologies deliver the sequences of antibodies and T cell receptors (TCRs). Wellington Management led the round.

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<u>Healthcare</u>						
Accuity Delivery Systems	16-Aug-17	New York, NY	MTS Health Investors	\$26	N/A	Operator of a revenue cycle management business that provides clinical documentation improvement, coding and quality assurance and provider education services to its hospital clients. The company provides clinical documentation improvident services. MTS Health Investors led the deal.
Neuros Medical	15-Aug-17	Willoughby Hills, OH	Aperture Venture Partners, Boston Scientific, iSelect Fund, JumpStart , ModelVest, North Coast Angel Fund, Rev1 Ventures, RiverVest Venture Partners, United States Department of Defense, US Venture Partners	\$23	Series AA	Operator of a medical device company developing neurostimulation technology for the treatment of chronic pain. The company's technology provides patients with spasticity in various applications, including neuroma/residual limb pain with applications in cancer pain, diabetic neuropathy, cerebral palsy, multiple sclerosis and stroke. US Venture Partners led the round.
Artemis Health	16-Aug-17	Salt Lake City, UT	F-Prime Capital Partners, Kickstart Seed Fund, Maverick Ventures (San Francisco) , Peterson Partners, Rose Park Advisors	\$16	Series B	Developer of a healthcare analytics platform designed to optimize benefit programs and minimize spending. The company's analytics platform provides actionable data on benefit programs, opportunities, gaps and easy-to-use tools, enabling companies to cut spending costs by making informed decisions. F-Prime Capital Partners led the round.
VentureMed Group	15-Aug-17	Toledo, OH	Endeavour Vision, Global Cardiovascular Innovation Center, RiverVest Venture Partners, Rocket Venture Fund	\$15	Series B	Provider of a commercial-stage medical platform intended to develop devices to improve the treatment of peripheral artery disease. The company's FLEX Scoring Catheter platform has the ability to treat the complete range of peripheral vessel diameters and lesion lengths, enabling physicians to improve clinical outcomes and reduce procedural costs. Endeavour Vision led the round.

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Fund Raises

8/14/2017 – 8/18/2017 (Funds in excess of \$100 million in the U.S., Canada and Europe)

Sponsor Name	Fund Name	Fund Location	Close Date	Fund Type	Sector Coverage	Fund Size (\$M)	Comments
<u>Closed Funds</u>							
Mountaingate Capital	Mountaingate Capital Fund I	Denver, CO	16-Aug-17	Buyout	Commercial Services, Software	\$395	Spinout of KRG Capital, invests in lower middle market

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Initial Public Offerings

8/14/2017 – 8/18/2017 (U.S. Based Exchanges)

Company Name	Description	Company Sector1	Lead Underwriters	Offer Date	File Date	Offering Size	Offer Price Per Share	Latest Share Price	Premium / Discount from IPO	Latest Market Capitalization
<u>Priced IPOs</u>										
I-AM Capital Acquisition Company	Blank Check Company	Blank Check	Maxim Group	8/16/2017	7/6/2017	\$50	\$10	\$10	0.7%	\$66
<u>Filed IPOs</u>										
Zai Lab	Provider of propeitary therapeutics	Pharmaceuticals	-	-	8/15/2017	\$115	-	-	-	-
Despegar.com	Provider of online travel services in Latin America	Travel	-	-	8/15/2017	\$100				

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